

Manweb Pension Scheme

**Nomination for Lump Sum Life Assurance Benefit**

Before completing this form, please read the Member Guide, available on [www.sppensions.com](http://www.sppensions.com)

Please use **BLOCK CAPITALS** to complete the form but before doing so, **read the notes** on the back of this form. Please send the form to the Scheme Administrator (see below).

To: **The Trustee of the Manweb Group of the ESPS**

**Surname**

**Mr/Mrs/Miss/Ms**

**First name(s)**

**Payroll Number**

**Location**

**National Insurance Number**

In the event of my death I wish the Trustee of the Manweb Group of the ESPS to distribute any lump sum life assurance

benefits that may be payable as follows (total proportion must sum to 100%):

**One**

**Name**

**Two**

**Name**

**Address**

**Address**

**Relationship**

**Relationship**

**Proportion**

**Proportion**

**Three**

**Name**

**Four**

**Name**

**Address**

**Address**

**Relationship**

**Relationship**

**Proportion**

**Proportion**

I understand that the nomination is only an expression of my wishes and is not binding on the Trustee and that I may submit

a new Nomination Form at any time to replace this one should my personal circumstances change.

I authorise the Trustee, Scheme Administrator and the Company to hold and process my personal data and sensitive personal data and the data I have provided about my dependents and beneficiaries in accordance with the current data protection legislation, for the purpose of running the Scheme and for the purpose of determining the recipients of and administering any benefits payable to me and on my death.

**Signed**

**Dated**

Please post original signed version of this form to the Scheme Administrator below:

Mercer Limited

McLaren House

Talbot Road

Stretford

Manchester

M32 0FP or upload it to ContactMercerAdmin at www.contact.mercer.com/green

**4.**

**3.**

**2**



Notes

**1.**

If you die while at work or within 5 years of having retired the Scheme will pay a lump sum death benefit.

The Scheme may also pay a lump sum benefit if you die following ill-health retirement.

If you die while still at work and you are married or in a civil partnership at the time of your death then an amount equal to one year’s pensionable pay will be paid out of the lump sum immediately and directly to your widow(er)/ civil partner. This will apply even if you are legally separated or going through divorce proceedings. The test applied is whether you are still considered in English law to be legally married.

The balance of any lump sum payable (after the payment to your widow(er)/civil partner) is paid under discretionary trust. This means that the Trustee of the Scheme has the final say in who receives this benefit.

This has the advantage of making the payment faster, as it does not have to wait until probate or letters of administration have been given. It also means that payments are generally free from inheritance tax. By completing this form, you let the Trustee know who you would prefer to receive the payment, but they do not have to follow your wishes.

The information you provide will be used for the purpose of administering benefits under the scheme. It will be held, in strict confidence, by the Scheme Administrator on behalf of the Group Trustee. Contact details for the Scheme Administrator are given overleaf.